

AGENDA

CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (CPCFA)

Regular Meeting

Tuesday, September 18, 2012, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814

MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

ANA J. MATOSANTOS
Director of Finance

EXECUTIVE DIRECTOR
Michael Paparian

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL
2. APPROVAL OF AUGUST 21, 2012, MEETING MINUTES
3. EXECUTIVE DIRECTOR'S REPORT
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Report on Actions Under the Executive Director's Delegated Authority
4. BUSINESS ITEMS
There will be a public comment period at the end of each item.

STAFF

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| <p>A. REQUEST FOR APPROVAL OF INTERAGENCY AGREEMENT WITH THE STATE TREASURER'S OFFICE FOR SUPPORT PROVIDED BY THE STATE TREASURER'S EXECUTIVE OFFICE, ADMINISTRATION DIVISION AND INFORMATION SYSTEMS IN THE AMOUNT OF \$409,823.00</p> <p>B. REQUEST TO APPROVE AMENDMENTS OF INITIAL RESOLUTIONS REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS</p> <p>1) Poseidon Resources (Channelside) LP and/or its Affiliates and San Diego County Water Authority, #849(SB*), Water Furnishing, \$780,000,000</p> <p>2) NASA Services, Inc. and/or its Affiliates, #858(SB*), Solid Waste Disposal, \$15,000,000 (Tax-Exempt) and \$900,000 (Taxable)</p> <p>C. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE BONDS AND APPROVE TAX-EXEMPT BOND VOLUME CAP ALLOCATION</p> <p>1) Best Way Disposal Co., Inc., dba Advance Disposal Co., Inc. and/or its Affiliates, #834(SB*), Solid Waste Disposal, \$15,600,000</p> | <p>Diana Michaelson</p> <p>Alejandro Ruiz</p> <p>Deanna Hamelin</p> <p>Mario Wong</p> |
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Transaction participants include:

- Underwriter: Westhoff, Cone & Holmstedt
- Trustee: The Bank of New York Mellon Trust Company, N.A.

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Notice

It is anticipated that the next CPCFA meeting will be held on October 16, 2012. Complete applications, fees and other documents must be received by September 14, 2012, to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the October 16, 2012, agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by August 17, 2012. The following dates have **tentatively** been reserved for the future 2012 Authority meetings.

October 16, 2012

November 13, 2012

December 11, 2012

**Denotes small business.*

FOR ADDITIONAL INFORMATION

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Sherri Kay Wahl, Deputy Executive Director, CPCFA
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The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

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